

**P. D. Pandya & Associates**

**PRACTISING COMPANY SECRETARIES**

**201, Galaxy Arcade Co-op Hsg. Soc., 10, M G Road, Vile Parle (East), Mumbai – 400 057**

**TEL NO: 022 26100693**

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**COMPLIANCE CERTIFICATE**

**To,**

**The Members of**

**Shalibhadra Finance Limited**

**CIN: L65923MH1992PLC064886**

3, Kamat Industrial Estate,

396, V S Marg, Opp. Siddhi Vinayak Temple,

Prabhadevi, Mumbai- 400025.

In our opinion and to the best of our information and according to the explanations given to us, We certify that **Shalibhadra Finance Limited** (“**the Company**”) has complied with the CHAPTER V of SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION 2018 as amended thereto, in regards to the proposed Preferential issue of 19,96,900 (Nineteen Lakhs Ninety Six Thousand Nine Hundred) Convertible Warrants to Promoter/Promoter Group and Non-Promoters of the Company as per Section 42, 62 of Companies Act, 2013 and other applicable provision as amended thereto.

For P D Pandya & Associates  
Practicing Company Secretary



(Paresh Pandya)

Proprietor

ACS No. 12123

C P No.: 4869

UDIN : A012123C002465365

Date: February 08, 2022

Place: Mumbai